



INVESTING IN YOU

Loans
approved in
as little
as one day



Competitive
interest rates

15 year
amortizations

100%
financing
available

Flexible uses
of loan
proceeds

No minimum
credit score

No hidden fees

at CAPITAL RESOURCES we are
COMMITTED to the **SUCCESS**
of EVERY CUSTOMER

LENDING EXCLUSIVELY TO INSURANCE AGENTS

Since 2005, Capital Resources has been the premier lender of choice for insurance agency owners like you. When searching for your next insurance agency loan you will not find another lender with more industry knowledge, a wider range of loan product flexibility, or one who moves with more speed than Capital Resources.

- **An Unparalleled Working Relationship**

Capital Resources prides itself on offering strong client services. You shouldn't have to settle for a one-size-fits-all loan program that could hinder your success in the long run. We know how stressful acquiring or expanding an agency can be, and we work closely with our customers to ensure the borrowing process is made easy.

- **Advantages Not Found Elsewhere**

Capital Resources is committed to providing affordable and accessible capital to insurance agents. We strongly believe that your lender should be able to accommodate your specific needs by offering tailored lending products, and at Capital Resources, we do this daily.

- **Types of Loans Available**

Capital Resources provides quality insurance agency loans to current and prospective agency owners for insurance agency acquisition, as well as for working capital, refinancing existing agency debt, and more. We work directly with each of our insurance agency loan customers to identify their unique goals and together formulate an insurance agency loan that helps accomplish those goals.

AGENCIES WE LEND TO + SERVICES PROVIDED

At Capital Resources, we don't just provide current and prospective insurance agency owners with the insurance agency loans they need. We invest in their success, and by doing so provide personal, professional, and fast service from the initial application to the final loan payment. We start by listening to you. When we listen, we are able to better understand what is important to you when contemplating a new insurance agency loan. Once we understand your goals, we will work quickly to offer you a loan product to help you achieve those goals. Simply put, we want you to succeed.

AGENT TESTIMONIALS

"I was looking at two finance sources regarding my Allstate business. I chose Capital Resources due to the speed and efficiency of the process. Everything was done within a week! I highly recommend them."
-Allstate® Agent, GA

"Capital Resources were excellent and a very good team to work with in this current lending climate we are faced with as small business owners."
-Independent Agent, CA

"I wanted to thank the entire team for working with me and getting my loan approved and closed in a timely manner. You have made my life easier by helping me consolidate my debt into one loan and making my cash flow stronger."
-Farmers® Agent, TX

ALLSTATE

INDEPENDENT

FARMERS

At Capital Resources, we know insurance. Since 2005, our major focus has been providing quality insurance agency loans to current and prospective insurance agents across the United States. During that time, we've learned a thing or two about insurance agency lending that has allowed us to develop a loan program that offers you advantages not found elsewhere. We strive to support the unique financial needs and goals of Allstate, Farmers and Independent insurance agents across the country.



SERVICES OVERVIEW

Capital Resources is pleased to offer insurance agency owners a more proactive approach to marketing the sale of an insurance agency. For years, insurance agency sellers have utilized web classified listings to list their agencies for sale and to hope for the best. It's time for a more proactive approach.

Now, Capital Resources is launching its **Agency Marketing Services**. What sets our Agency Marketing Services apart from other classified listings and expensive brokers is, we will actively market the sale of your agency for you, in your immediate market place and beyond. Let us market your insurance agency for sale and we will strategically blitz your geographic area with direct mail, list emails, a web listing, and more.

Unlike brokers, we don't charge a commission. We have a set pricing structure based on the number of leads we target, along with the assets listed above. Prices start at \$1,500 regardless of agency size and regardless of its listing price. Visit www.CapitalResources.com/agency-marketing-services or scan.

